

WEEKLY REPORT

27th to 1st April 2017



MARI**BUZZ**
the market buzz



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- The Lok Sabha cleared four bills related to the Goods and Services Tax (GST) on 29 March 2017, setting the stage for 28 states, along with Delhi and Puducherry, to enact state laws over the next three months to roll out the new tax regime from July 2017.
- Bahadur Chand Investments (BCIPL), one of the promoters of Hero MotoCorp, raised its holding in the two-wheeler major by picking up 4.45% stake for Rs 2996 crore from another promoter firm in an open market transaction.
- Axis Bank said that the board of directors of the bank has passed a resolution approving the allotment of 3 year senior floating rate notes aggregating to \$10 million under the MTN programme through its Dubai International Financial Centre (DIFC) branch.
- Engineering and construction major L&T that its construction arm recently won orders worth Rs 1725 crore across two of its business segments.
- Lupin announced the launch of Abacavir and Lamivudine tablets, 600 mg/300 mg having received an approval from the United States Food and Drug Administration (FDA) earlier.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	29620	29421	0.68
NIFTY	9173	9108	0.71
MIDCAP	14096	13834	1.89
SMLCAP	14433	14077	2.53
METAL	11804	11859	-0.46
OIL&GAS	13563	13462	0.75
AUTO	22012	22005	0.03
TECK	5771	5770	0.02
BANKEK	24420	24061	1.49
IT	10365	10438	-0.70
FMCG	9270	9202	0.74
HC	15312	15357	-0.29
PSU	8596	8474	1.44
CD	15257	14464	5.48
POWER	2274	2235	1.74
CG	16446	16082	2.26
REALTY	1599	1589	0.63

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20663	20596	0.33
NASDAQ	5911	5828	1.42
FTSE	7322	7336	-0.19
NIKKEI	18909	19262	-1.83
HANGSENG	24111	24538	-1.74

TOP GAINERS WEEKLY

Scrip	Price	% Chg
ABB	1279	7.53
BAJAJHOLD	2195	6.86
BERGERPAINTS	241	5.87
ATULLTD	2381	5.84
GET&D	330	5.67

TOP LOSERS WEEKLY

Scrip	Price	% Chg
AMTEKAUTO	33	4.60
AJANTPHARMA	1765	3.55
ASHOKLEY	84	3.15
BALKRISHNA	1385	1.86
AUROPHARM	675	1.85



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8950	9000	9050	9173	9250	9350	9450

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9060	8860	8515	8545

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28663	28793	-0.45
Silver	42326	41530	1.92
Crude	3284	3142	4.52

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	64.8386	65.4581	-0.95
INR – 1 EURO	69.2476	70.4656	-1.73
INR- 100 YEN	57.9600	58.7400	-1.33
INR – 1 POUND	80.8797	81.6721	-0.97

MARKET COMMENTARY

Key benchmark indices logged modest gains in the week ended Friday, 31 March 2017 as the sentiment was buoyed after the Lok Sabha cleared four bills related to the Goods and Services Tax (GST), one of the biggest reforms, on 29 March 2017. The overall sentiment in the broader market was upbeat during the week with the BSE Small-Cap and the Mid-Cap indices outperforming the Sensex. In the week ended Friday, 31 March 2017, the Sensex rose 0.68% to settle at 29,620. The Nifty 50 index rose 0.72% to settle at 9,173. The BSE Mid-Cap index rose 1.79% to settle at 14,096. The BSE Small-Cap index gained 2.53% to settle at 14,433. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 9050 – 9350.

STOCKS AT 52 WK HIGH

Scrip	CMP
ADANIENT	108
ADANI PORT	339
AKZONOBEL	1912
ANDHRASUGAR	309
ARSHIYA	65

FII ACTIVITY

DATE	FIGURES IN CRORE
27/3	577.88
28/3	6415.38
29/3	460.98
30/3	67.97
31/3	-295.92
NET	7226.29

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
SELAN	B	175	195
HERITAGFOOD	B	1073	1125
ABAN	B	225	255
IBREALEST	B	87	95
TAJGVK	B	154	175

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
ABGSHIP	20
ANGIND	9
ENERGYDEV	33
GALLANTISPAT	408
INDOCOREM	249

DII ACTIVITY

DATE	FIGURES IN CRORE
27/3	-594.48
28/3	356.23
29/3	1286.03
30/3	1701.79
31/3	1499.41
NET	4248.98

VOLUME BREAKOUT STOCKS

Scrip	CMP
FLFL	278
ALMONDZ	18
RTNINFRA	4
FACT	42
LOTUSEYE	37



WEEK AHEAD

**BOARD MEETING
THIS WEEK:**

03 APRIL 2017

- GUFICBIO

04 APRIL 2017

- ARSHIYA

06 APRIL 2017

- RSYSTEM
- PRIMESECU
- GMBREW

07 APRIL 2017

- SHALPAINTS



COMMODITY OUTLOOK

■ GOLD-APR:

It has major support at 28580/28420, if it breaks 28580, then you can see levels up to 28420/28200. And on upper side major Resistance is at 28746, if it breaks it then it can move up to 29000/29180.

■ SILVER-MAY:

MCX Silver-May, it seems positive at dip level @40500. It has major support at 39400/37900. If it breaks 39400, then it can fall down to 37900/36000. And on upper side it has major Resistance at 43000/44555.

■ COPPER-APR:

Technically, MCX Copper-Feb seems too positive but on dip level @372., It has major support at 372, if it breaks it, then you can see levels upto 363/345. Otherwise, it may retreat upto 397/408.

■ CRUDE OIL-MAR:

It seems a little bit negative. It has major & crucial support at 2970. If it breaks 2970, then it may fall to 2820/2655. Otherwise, it may retreat upto 3364/3535.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	28420	28580	28660	28746	28900
Silver-May	41900	42150	42400	42650	42900

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	378	381	384	387	390
Zinc- Apr	180	182.35	184.50	187	189
Lead-Apr	147	149	151	153	155
Nickel-Apr	641	647	655	660	667

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Apr	3200	3235	3260	3315	3340
Natural Gas-Mar	201	204	205	210	213

Launches



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